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| Terminal Servers | If you are installing to a Terminal server please read the notes for Installing to a Terminal server- This is a separate document |
| Networks | Liberate Estimating is suitable for network installation if you have been supplied with the multi-user version. |
| Warnings | <p>Installation Files</p> <ul style="list-style-type: none"> Please download the latest files from our website using the links given to you. Files which you have downloaded previously may have been updated. |
| Activation | <ul style="list-style-type: none"> Your Licence must be activated before you can run the program. Please note that this programme has a copy protection facility. A verification email will be sent to the address you register. If you do not receive this please check your Junk mail box or call us. |
| Overview of procedure | <p>The multi user version is delivered in two files. Server installation: This must be installed to a shared drive running Windows software. It is not suitable for installation on attached devices</p> <p>File 1 is installed as one of two options below File name: libr_mus_install_5.exe MUS=multi user server)</p> <p>Standard Servers / NAS drives or PC's acting as servers Read section A below if you will be installing your software onto a standard network server or where you have multiple PCs connected together over a network and a PC is designated as a server. Section B is on a separate document for Terminal servers</p> <p>2 Client installation for all users. (MUC =multi user client) File name: libr_muc_install_5.exe</p> <p>File 2 is installed to all machines which will be used by each user to access the Liberate Estimating - Jobs and Library databases. This is installed on each client PC with its own licence.</p> <p>Other information before starting</p> <ul style="list-style-type: none"> You may need Administrator rights to install on a network. The installation folder for the databases must be set to share Read /Write access should be set automatically for the Liberate Estimating data folders. When the MUS file is installed for the first time |
| CLARIFICATIONS: (we have mentioned this previously) | <p>Server</p> <ul style="list-style-type: none"> The server file (MUS) is installed on the server machine and contains the databases. The Server file should only be installed once initially. Any updates issued by Liberate Estimating are designed not to reinstall the database files but to only update the server software. This is rare and you will be instructed specifically if this occurs. It is however advisable that before reinstalling the Multi user server (MUS) program that the databases are backed up to prevent loss of data. <p>Client</p> |

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| | <ul style="list-style-type: none"> • Used for all standard installations • The Client files are installed on each separate client machine and point to the shared databases. • Each client has a separate licence. |
| | <p>Installation Procedure – Multi-User Edition for Networks</p> |
| Server file Installation | <p>There are two types of installation options.</p> <ul style="list-style-type: none"> • If you are installing a standard Windows server use Option A. (This is the most likely option) |
| Terminal servers | <ul style="list-style-type: none"> • If you are installing to a Terminal server or a LAN please see separate notes for installation to Terminal servers |
| <p>OPTION A: For Normal Windows Server installations. First time only installations.</p> <p>You do not need to run this if you are upgrading on an existing machine</p> | <ol style="list-style-type: none"> 1. The server file must be installed first. 2. Run the file <code>libr_mus_install_5.exe</code> at the server machine. 3. You cannot run the server file using an UNC path (\\Server). You must install at the server or user remote desktop. 4. The Program will be installed by default to 5. <code>C:\Program Files (x86)\LiberRATE\Liberate Estimating MUS</code>. You can vary the default program files path. 6. On the next dialogue you will see a dropdown box “Install database files only”. Accept this if you are installing to a normal server. 7. Note for reinstalling: Liberate Estimating will not reinstall new databases if it detects a Jobs and Library folder. We do suggest however that you make a backup for security of your data if reinstalling 8. The data files containing all user created data will be installed to a folder of the user’s choice on the server machine. Its best to pre-create this folder (e.g. Liberate EstimatingV4 Data) but you can make a new folder at this point. 9. Choose empty or sample databases. (Existing databases will not be overwritten but it’s best not to take a chance Please make a backup of Jobs and Library folders) 10. The installation will complete. 11. You must now install The Multi user client on each client machine. See below go to Section 2 |
| Reinstalling and Upgrading | <p><i>Note for reinstalling: Liberate Estimating will not reinstall new databases if it detects a Jobs and Library folder.</i></p> <p>We do suggest however that you make a backup for security of your data if reinstalling</p> |
| Data file locations | <ol style="list-style-type: none"> 1. The data files containing all user created data will be installed to a folder of the user’s choice on the terminal server machine. It’s best to pre-create this folder (e.g. Liberate Data) <ul style="list-style-type: none"> • <p>SECTION 2 – Only if you have installed Option A</p> <p>CLIENT FILE INSTALLATION</p> <p>To be installed on each PC accessing the shared database.</p> <p>MULTI USER CLIENT INSTALLATION (MUC)</p> <p>You will need this file: <code>libr_muc_install_4.exe</code> (MUC = multi-user client file)</p> <p>Close all programmes until you only have your desktop showing on your screen.</p> <ol style="list-style-type: none"> 1. Locate the file which you have downloaded 2. If you have downloaded the programme from our website then it will be in your default download directory usually <code>Documents\downloads</code> 3. Liberate Estimating will then begin to load onto your computer. 4. You will be asked to accept our Licence Agreement. 5. The following screen contains Installation Notes (see appendix 2). |

6. You will be asked for confirmation to create a Liberate Estimating directory on your computer. The default position is on the C drive (C:\Program Files or (x86)\LiberRATE) - if you would like it created elsewhere then adjust the programme path by using [Browse].
 7. You will be asked to identify the folder on your Server where the Multi-User Server database has been previously installed. Use [Browse] (and browse via Network to find this programme and select the Liberate Estimating MUS folder, click [OK] then [Next].
 8. Liberate Estimating will install and will indicate when it has been installed successfully (usually takes approximately 1 minute).
 9. Close down the installation programme by clicking [Finish]. There will now be a "LiberRATE" symbol shortcut on your desktop - Click on this and you will be asked if you wish to activate your licence.
- (Alternatively: - Use [Start] > [Programs] > Liberate EstimatingV4 Multi-User Client)
10. You will be asked to choose an installation type
 11. Install as a trial and we will upgrade your system before your trial ends if appropriate.
 12. If you have supplied with a key or are reinstalling please install as a Standalone and you will be asked for the key. If you don't have your key we will email it to you.

Activation

You will need to activate the program before it will run.

If you are already registered

If you are already registered please request your original key and install as a Standalone when asked.

If you are installing for the first time

If you are installing for the first time please install as a Trial

You will be asked to register and a verification email will be sent to you. Once you have verified your email address by clicking on a link sent to you your program will start. You are now ready to Login

Login

To start Liberate Estimating double-click on the green icon on your desktop. Your system is delivered with the following user information set in so use these to login for the first time.

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| User Name | Superuser |
| Password | Demo |

You can add yourself or others by this using the Menu [Admin]> [Admin Program] and add/delete authorised users as appropriate from the menu if security is an issue. We would recommend at least having your own login name as it is easier to remember than "superuser".....

Check your version

You can check version numbers Installation paths etc via the Help/About accessed from within the program and then the Information button shown on that dialogue.

For further information see [User Levels and Security](#).

Licence agreement

Use of the system implies your agreement to all copyright conditions and full agreement to the licence conditions for this software. A copy of the licence agreement is in the online manual and you agreed to these conditions at an earlier stage of the installation.

Support

Support on Liberate Estimating is available to you on an unlimited basis. We can offer support by telephone and online.

Please contact Liberate Estimating by:

Tel +44 + 01252 795030

Email: info@libr8.co.uk